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MONTHLY COTTON REVIEW NOVEMBER 2025

Prepared by :

**Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee**



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DOMESTIC COTTON CROP SCENE

The Pakistan Cotton Ginners Association (PCGA) issued its latest report on 30 November 2025, showing a year-on-year decline in national cotton arrivals. Total arrivals fell from 5.19 million bales in 2024-25 to 5.13 million bales in 2025-26. In Punjab, arrivals declined from 2.45 million to 2.34 million bales, whereas Sindh recorded an increase from 2.73 million to 2.78 million bales. The province-wise details are presented in the table below.

Table: 1 SEED COTTON ARRIVALS AS ON 30 NOVEMBER, 2025. (Bales)

Heads	2025-26 Season			2024-25 Season		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	2349247	2784373	5133620	2459684	2731041	5190725
Sales to Exporters	36600	136000	172600	4300	37600	41900
Sales to Textile Mills	1927335	2366428	4293763	2079994	2391584	4471578
Total Bales Sold	1963935	2502428	4466363	2084294	2429184	4513478
Unsold Stock	297419	212411	509830	255487	185026	440513
Un-ginned Stock	87893	69534	157427	119903	116831	236734

Source: Pakistan Cotton Ginners Association

Table2: TARGET OF COTTON CROP DURING (2025-26 Season)

Province	Targets 2025-26
	Area (Million Hectares)
Punjab	1.400
Sindh	0.630
KPK	0.0003
Balochistan	0.230
Total	2.260

Source: Federal Committee on Agriculture.

Table 3: SOWING POSITION OF COTTON CROP (2025-26)

(Million Hectares)

Province	Target	Area Sown	%age against target
		2025-26	
Punjab	1.400	1.266	90%
Sindh	0.630	0.562	89%
KPK	0.0003	0.000126	42%
Balochistan	0.230	0.174	75%
Total	2.260	2.002	89%

Source: Provincial Crop Reporting Service.

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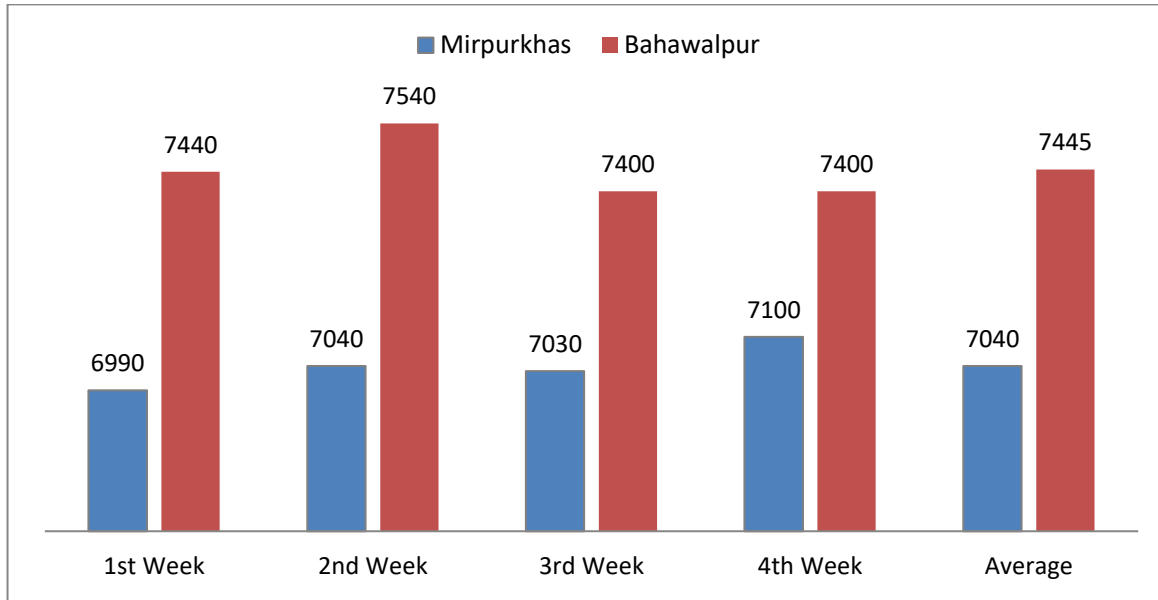
Table 4: SEED COTTON PRICES: MONTHLY AVERAGE (2025-26 & 2024-25) (Rs. / 40 Kg)

Months	Sanghar	M.P. Khas	R.Y. Khan	Bahawalpur	Vehari	Burewala
Aug 2025	7209	7227	7447	7477	7536	7632
Sept 2025	7029	7039	7646	7590	7219	7301
Oct 2025	7028	6987	7465	7420	7281	6915
Nov 2025	7123	7040	7443	7445	7275	-
Avg 2025-26	7097	7073	7500	7483	7328	7283
Aug 2024	7293	7271	8065	7792	8263	8229
Sep 2024	7821	7788	8638	8052	8469	8587
Oct 2024	7990	8033	8354	8363	8483	8501
Nov 2024	8118	8100	8696	8479	8363	8065
Dec 2024	7643	-	8640	8493	8339	7469
Jan 2025	7269	7756	9200	9025	8790	-
Feb 2025	7675	7200	9500	9400	9000	-
March 2025	7800	-	-	-	-	-
Avg 2024-25	7701	7691	8728	8515	8530	8170

Source: Market Report.

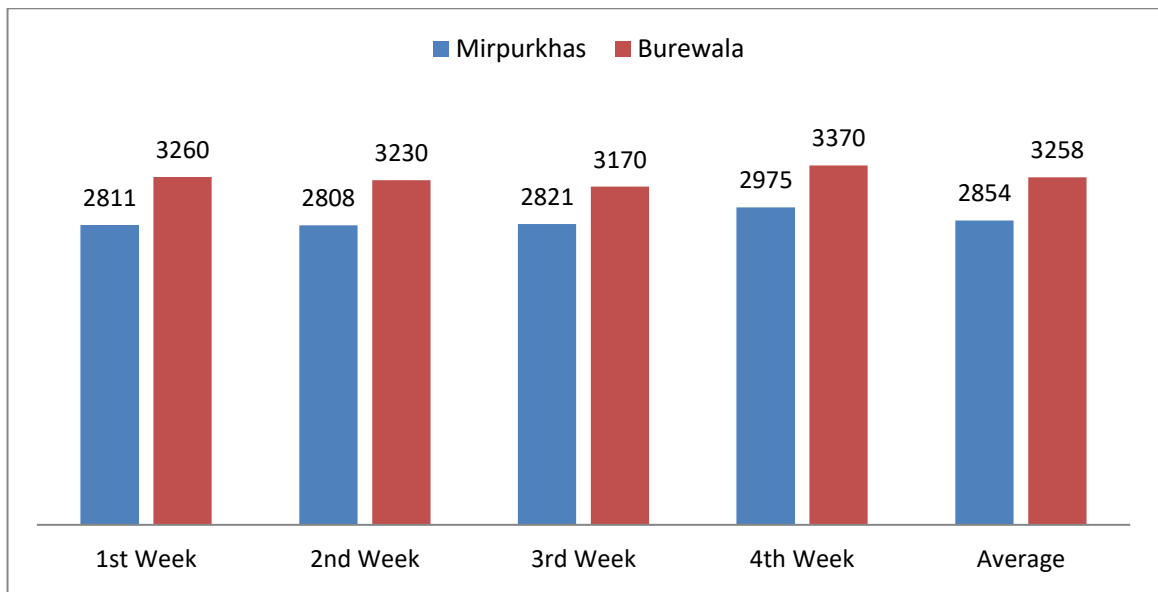
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Figure-I: SEED COTTON PRICES DURING NOVEMBER, 2025 (Rs / 40 kg)



Source: Market Report.

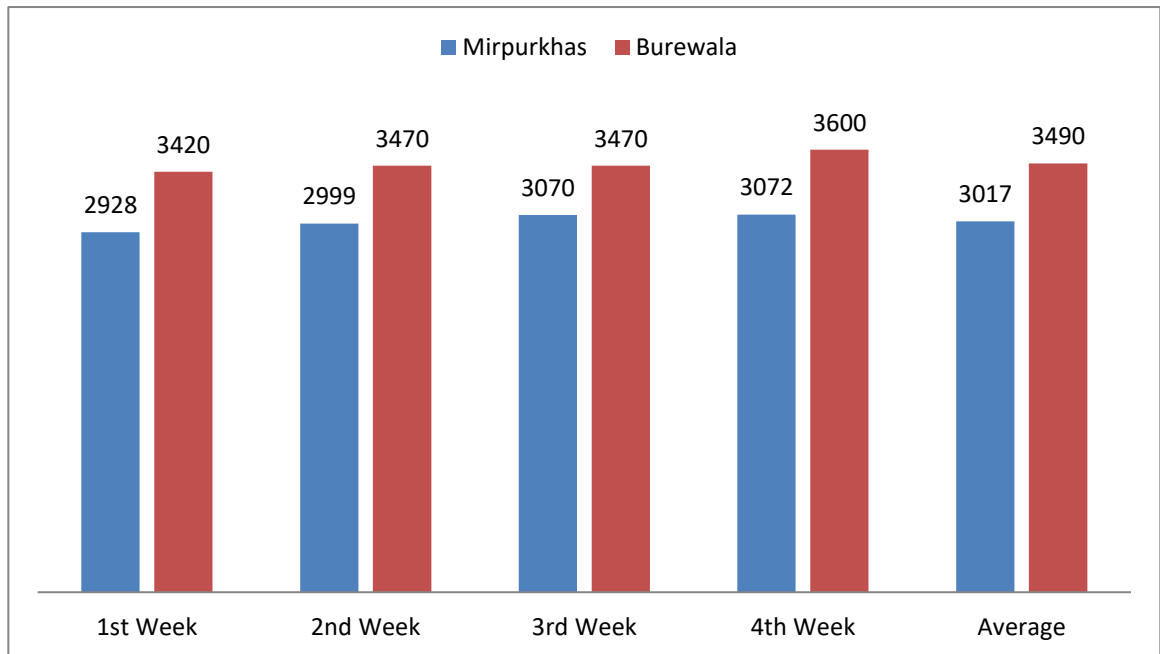
Figure-II: COTTON SEED PRICES DURING NOVEMBER, 2025 (Rs / 40 kg)



Source: Market Report.

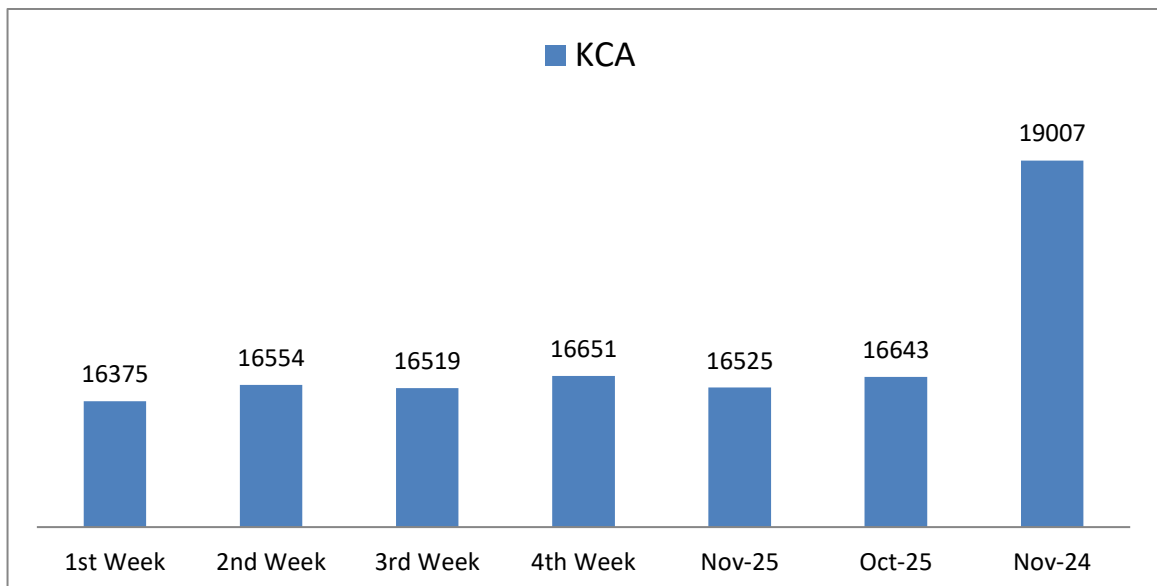
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Figure-III: COTTON SEED CAKE PRICES DURING NOVEMBER, 2025 (Rs /40 kg)



Source: Market Report.

Figure-IV: KCA SPOT RATE (EX-GIN) DURING NOVEMBER, 2025 (Rs/40 Kg)



Source: The Karachi Cotton Association.

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Table 5: MONTHLY AVERAGE PRICES OF RAW COTTON DURING LAST FOUR YEARS (Rs. / 40 kg)

Month	2025-26	2024-25
	Ex-Gin Rate	Ex-Gin Rate
August	17,384	19,051
September	17,128	19,743
October	16,643	19,105
November	16,525	19,007
December		18,230
January		19,553
February		18,929
March		18,331
April		17,897
May		17,897
June		17,685
July		17,421
Average	16,920	18,571
Month	2023-24	2022-23
	Ex-Gin Rate	Ex-Gin Rate
August	19,579	20,875
September	20,127	23,374
October	17,892	19,095
November	18,720	17,966
December	18,230	17,745
January	20,193	20,714
February	22,664	22,474
March	23,042	20,840
April	22,619	21,037
May	21,145	21,434
June	20,799	20,912
July	19,235	18,414
Average	20,354	20,423

Source: Karachi Cotton Association.

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DOMESTIC COTTON YARN PRICES:

In November 2025, cotton yarn prices remained stable, with Count 21's and 30'S at 3350 and 3750 respectively.

Table 6: DOMESTIC COTTON YARN PRICES DURING NOVEMBER, 2025 (Rs. per bundle of 4.54 kg)

Count/Week	W	E	E	K	Nov 2025	Oct 2025	Nov 2024
	1	11	111	1V			
10/1	2970	2970	2970	2970	2970	2970	3150
16/1	3110	3100	3090	3090	3098	3110	3310
21/1	3250	3250	3250	3250	3250	3250	3538
22/1	3350	3350	3350	3350	3350	3350	3625
26/1	3650	3650	3650	3650	3650	3650	3950
28/1	3650	3650	3650	3650	3650	3650	3800
30/1	3750	3750	3750	3750	3750	3750	3908
32/1	3850	3850	3850	3850	3850	3850	3900
40/1	4275	4275	4275	4275	4275	4275	4350
52/1	4700	4700	4700	4700	4700	4700	4900
60/1	5100	5100	5100	5100	5100	5100	5100
70/1	5400	5400	5400	5400	5400	5400	5400
20/2	3496	3478	3478	3466	3480	3496	3813

Source: Pakistan Yarn Merchants Association, Karachi

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Export and Import of Textile Commodities:

In October 2025, textile exports increased compared to September 2025 across several segments of textile products, with the exception of cotton yarn, cotton cloth, and synthetic textiles, which experienced declines. Detailed figures for individual textile commodities are provided in Table 7.

Table 7: EXPORTS OF TEXTILE COMMODITIES DURING OCTOBER, 2025. (Value= Rs. in Million)

Commodities	Unit	Oct 2025		Sept 2025		Oct 2024		%age change over Sept 2025		July-Oct 2025-25		July-Oct 2024-25		%age change over July-Oct 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	1,203	569	347	164	0	0	246.73	246.65	1,550	733	0	0	100.00	100.00
Cotton Yarn	M.T	22,642	15,876	25,149	17,810	21,911	16,433	-9.97	-10.86	95,870	67,469	81,309	61,694	17.91	9.36
Bed wear	M.T	48,957	81,814	47,648	80,975	45,589	76,281	2.75	1.04	190,625	323,063	177,890	297,595	7.16	8.56
Towels	M.T	19,076	25,408	18,356	24,218	20,403	26,418	3.92	4.91	74,299	100,392	75,349	99,167	-1.39	1.24
Cotton Cloth	M.T	27,079	40,347	28,689	42,260	28,543	43,251	-5.61	-4.53	113,743	167,406	124,813	189,032	-8.87	-11.44
Art, Silk & Synthetic Textile	M.T	6,461	9,076	6,513	8,986	6,960	9,755	-0.80	1.00	26,396	36,809	27,942	36,615	-5.53	0.53
Knit wear	'000' Dozens	27,111	135,262	26,329	130,985	22,450	136,359	2.97	3.27	98,532	538,045	84,579	489,615	16.50	9.89
Readymade garments	'000' Dozens	7,722	104,249	6,907	92,700	7,215	100,501	11.80	12.46	28,330	403,397	27,335	378,000	3.64	6.72

Source: Pakistan Bureau of Statistics

In October 2025, raw cotton imports recorded a month-on-month decrease of 1.03%. Imports of synthetic fiber also declined, falling by 5.31% in quantity and 4.76% in value compared to the previous month. For detailed figures pertaining to individual textile commodities, refer to Table 8.

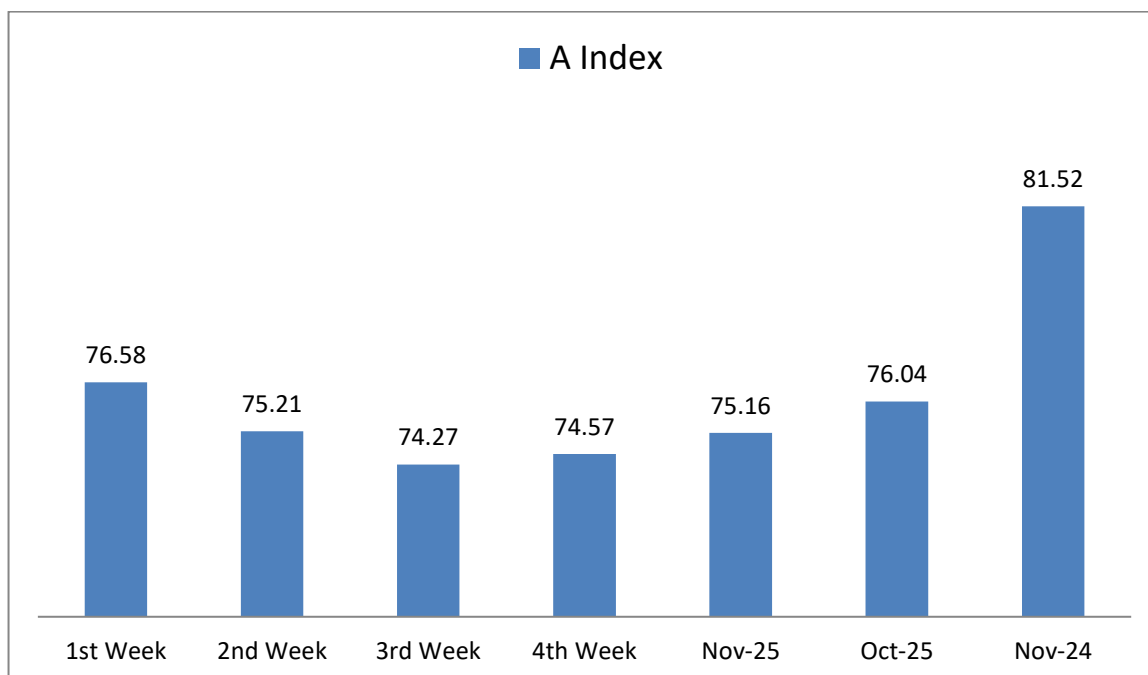
Table 8: IMPORTS OF TEXTILE COMMODITIES DURING OCT, 2025. (Value = Rs. in Millions)

Commodities	Unit	Oct 2025		Sept 2025		Oct 2024		%age change over Sept 2025		July-Oct 2025-26		July-Oct 2024-25		%age change over July-Oct 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	75,785	38,407	76,570	38,731	50,763	52,159	-1.03	-0.84	295,875	149,697	123,647	184,400	139.29	-18.82
Synthetic Fiber	M.T	51,822	18,575	54,728	19,503	29,557	11,023	-5.31	-4.76	206,469	78,976	141,251	56,686	46.17	39.32
Synthetic & Artificial Silk Yarn	M.T	65,092	28,982	52,405	24,451	54,039	24,890	24.21	18.53	225,068	104,033	178,316	89,198	26.22	16.63
Worn Clothing	M.T	118,583	16,020	108,055	14,498	103,167	12,626	9.74	10.50	415,819	55,361	390,711	48,523	6.43	14.09
Other Textile Items	-	-	70,625	-	71,113	-	56,461	-	-0.69	-	264,300	-	201,374	-	31.25

Source: Pakistan Bureau of Statistics

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Figure-V: COTLOOK ‘A’ INDEX DURING NOVEMBER, 2025 (US Cents per Pound)



Source: CottonOutlook

‘A’ Index

The ‘A’ Index prices continued to fluctuate in November 2025, averaging 75.16 cents per pound, slightly lower than 76.04 cents per pound in October 2025. On a year-on-year basis, the index registered a decline from 81.52 cents per pound in November 2024, reflecting persistent downward pressure in international cotton prices.

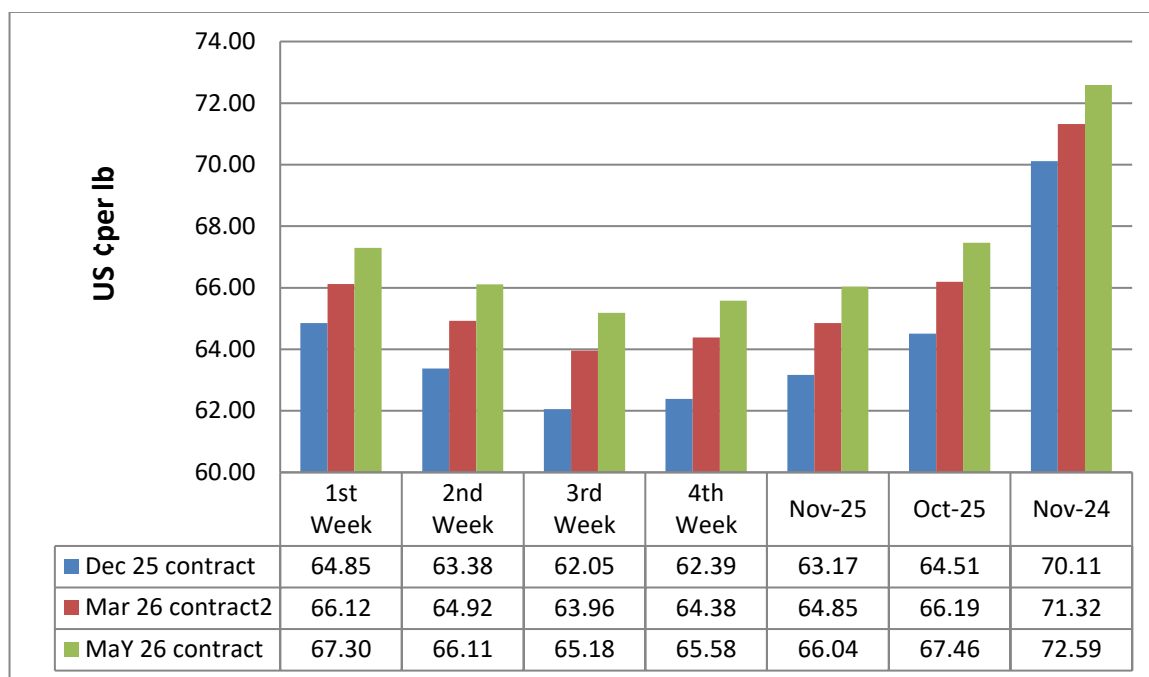
Table-9: MONTHLY AVERAGE PRICES OF “A” INDEX DURING 2023, 2024 & 2025. (US Cents per Pound)

Month/Year	2025	2024	2023
January	78.28	91.83	100.12
February	77.03	99.42	99.54
March	77.56	99.74	95.59
April	76.31	90.78	95.24
May	78.15	86.34	94.03
June	78.25	83.26	93.01
July	78.84	81.53	92.86
August	78.61	79.83	95.81
September	77.93	82.66	97.98
October	76.04	83.56	95.69
November	75.16	81.52	90.44
December		79.99	90.51
Average		86.71	95.51

Source: Cotton Outlook

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Figure-VI: NEW YORK COTTON FUTURES VALUES DURING NOVEMBER, 2025. (US Cents per Pound)



Source: Cotton Outlook

The December 2025 cotton futures contract registered a marginal month-on-month decline of 0.021%, settling at 63.17 cents per pound. Similarly, the March 2026 contract recorded a 0.020% decrease, closing at 64.85 cents per pound. The May 2026 contract reflected a slightly larger decline of 0.021%, finishing the month at 66.04 cents per pound.

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DESCRIPTION OF RATING OF DIFFERENT FIBER CHARACTERISTICS

i) Fiber Length Rating

Description	inches	mm
Short Staple	0.80 to 0.99	20.32 to 25.15
Medium Staple	1.00 to 1.10	25.40 to 27.94
Long Staple	1.11 to 1.26	28.19 to 32.00
Extra Long	Above 1.27	Above 32.00

II) Uniformity Ratio/ Uniformity Index.

Description		Rating
Uniformity Ratio %	Uniformity Index	
42.0 or Below	77 or below	Very Low
42.0 - 43.0	78 - 79	Low
44.0 - 45.0	80 - 82	Average
46.0 - 47.0	83 - 85	High
Above 47.0	Above 85	Very high

iii) Micronaire Value

Description	Rating
Below 3.0	Very fine
3.0 - 3.9	Fine
4.0 - 4.9	Average
5.0 - 5.9	Coarse
Above 6.0	Very coarse

iv) Maturity Ratio

Description	Rating
1.0 and above	Very mature
1.0 - 0.95	Above average
0.94 - 0.85	Mature
0.84 - 0.80	Below average
0.79 - 0.70	Immature

v) Flat Bundle Strength 000 lb PSI

Description	Rating
Less than 76	Very Weak
77 - 83	Weak
84 - 90	Average
91 - 97	Strong
Above 97	Very Strong

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vi) Fiber Strength (G/Tex)

Description		Rating
ICC mode	HVI mode	
Less than 16	Less than 21	Very Low
17 - 19	22 - 24	Low
20 - 22	25 - 27	Average
23 - 25	28 - 30	High
Above 25	Above 30	Very High

vii) Short Fiber Content

Description	Rating
Below 6	Very Low
6 to 9	Low
10 to 13	Average
14 to 17	High
Above 17	Very High

viii) Rd%

Description	Rating
80 and above	Very High
75 to 79	High
70 to 74	Average
64 to 69	Low
Below 63	Very Low

ix) +b

Description	Rating
6 and below	Very Low
6 to 8	Low
8 to 10	Average
10 to 12	High
Above 13	Very high

X) Moisture

Description	Rating
below 4.5	very low
4.5 to 6.5	low
6.6 to 8.5	Medium
8.6 to 10.0	High
10.1 and Higher	Very high

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WEIGHTS AND MEASURES

Kilogram	=	2.2046 Pounds = 1.0717 Seers
Pounds	=	453.5924 Grams = 0.4536 Kilogram
Maund	=	82.2858 Pounds = 37.3242 Kilograms = 0.0373 Metric Ton
Metric Ton	=	2204.6229 Pounds= 26.7923 Maunds = 1000 Kilograms
Kantar	=	50 Kilograms = 110.2334 Pounds = 1.3396 Maunds
Quintal	=	1.9684 Cwt. = 2.6792 Maunds = 100 Kilograms
Hundred weight(CWT)	=	112 Pounds = 50.8029 Kilograms
Yard	=	0.9144 Meter
Square Yard	=	0.8361 Square Meter
Meter	=	3.2808 Feet = 1.0936 Yards
Square Meter	=	1.19603 Square Yards
Acre	=	4840 Square Yards = 0.4047 Hec. = 4046.7240 Sq. Meter
Hectare	=	2.4710 Acre = 11959.6400 Sq. Yards = 999.4550 Sq. Meter
Bale of Raw Cotton	=	375 Pounds = 170 Kilograms = 0.170 Metric Ton
Bale of Cotton Yarn	=	400 Pounds=181.4388 Kilograms=0.1814388 Metric Ton
Bale of Cotton Cloth	=	1500 Sq. Yards = 1254.1500 Sq. Meter
Lbs/Acre.	=	0.8922 X (Kgs. /Hectare)
Kgs/Hectare	=	1.1208 X (Lbs/Acre) = 92.2281 X (Mds. /acre)
Maund/Acre	=	0.01084268 X (Kgs. /Hectare)